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China Optoelectronics Holding Group Co., Limited

中國光電控股集團有限公司

(Incorporated in Bermuda with limited liability)

Website: www.chnoe.com

(Stock Code: 1332)

BUSINESS UPDATE

This announcement is made by China Optoelectronics Holding Group Co., Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform shareholders of the Company (“Shareholders”) and potential investors that the Group recorded a loss of approximately HK\$222 million for the three months ended 31 March 2016 from the securities trading and investment due to the sluggish and turbulent equity market performance.

Despite the above situation, the Board considers that the overall financial position of the Group remains sound and healthy.

This announcement is made based on, among other information, the Board’s preliminary review and assessment of the Group’s management accounts, which have yet to be reviewed by the Company’s auditors.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Optoelectronics Holding Group Co., Limited
Lam How Mun Peter
Chairman

Hong Kong, 6 April 2016

As at the date of this announcement, the Board comprised the following directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen