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China Opto Holdings Limited

中國新進控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.chinaopto.com.hk

(Stock Code: 1332)

VOLUNTARY ANNOUNCEMENT -

**(1) COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO
ACQUISITION OF 100% ISSUED SHARE CAPITAL
IN THE TARGET COMPANY INVOLVING ISSUE OF
CONSIDERATION SHARES UNDER GENERAL MANDATE;**

AND

(2) COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Opto Holdings Limited (the “**Company**”) dated 10 August 2016 (the “**Announcement**”) in relation to the Acquisition and the Placing. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the Acquisition and the Placing have been completed in accordance with the terms of the S&P Agreement and the Placing Agreement.

Following completion of the Acquisition and the Placing, the Target Group (including SHTY*) has become wholly-owned subsidiaries of the Company and will be fully consolidated into the accounts of the Group in accordance with the Group’s accounting policies.

By order of the Board
China Opto Holdings Limited
Lo Yuen Wa Peter
Executive Director

Hong Kong, 19 August 2016

As at the date of this announcement, the Board comprised the following Directors: -

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen