

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 28 June 2012 (the “Prospectus”) issued by Qualipak International Holdings Limited for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.*

*This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act. The Offer Shares are being offered outside of the United States in offshore transactions in accordance with Regulation S. There is not and is not currently intended to be any public offering of securities of the Company in the United States.*

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## **Qualipak International Holdings Limited** **(確利達國際控股有限公司)**

*(incorporated in Bermuda with limited liability)*

### **SHARE OFFER**

<b>Number of Offer Shares</b>	<b>: 14,375,999 Shares</b>
<b>Number of Public Offer Shares</b>	<b>: 5,750,000 Shares (subject to reallocation)</b>
<b>Number of Reserved Shares</b>	<b>: 8,625,999 Shares (subject to reallocation)</b>
<b>Offer Price</b>	<b>: HK\$1.59 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal Value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock Code</b>	<b>: 1332</b>

**Sole Sponsor and Sole Lead Manager**



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer, and any Shares, up to 10% of the Shares in issue as at the date of approval of the Share Option Scheme in accordance with the Listing Rules, which may fall to be issued upon the exercise of any options which may be granted under the Share Option Scheme. The Share Offer comprises: (a) the Public Offer of 5,750,000 Shares (subject to reallocation), and (b) the Preferential Offer of 8,625,999 Reserved Shares (subject to reallocation) which are being offered to the CC Land Qualifying Shareholders.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and in the **WHITE** or **YELLOW** Application Forms. Applications for the Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and in the **BLUE** Application Form.

In order to enable holders of CC Land Shares to participate in the Share Offer on a preferential basis as to allocation only, CC Land Qualifying Shareholders are being invited to apply for an aggregate of 8,625,999 Reserved Shares in the Preferential Offer on the basis of an Assured Entitlement of one Reserved Share for every whole multiple of 300 CC Land Shares held by each CC Land Qualifying Shareholder at the close of business on the Record Date. Any CC Land Qualifying Shareholders holding less than 300 CC Land Shares will not be entitled to apply for the Reserved Shares. The allocation of Offer Shares between the Public Offer and the Preferential Offer is subject to re-allocation. In the event that there remains any Reserved Shares not taken up by the CC Land Qualifying Shareholders after satisfying in full all the excess applications for the Reserved Shares from certain CC Land Qualifying Shareholders on a fair and reasonable basis, such Reserved Shares will be re-allocated to the Public Offer.

A **BLUE** Application Form will be despatched on Thursday, 28 June 2012 to each CC Land Qualifying Shareholder together with a copy of the Prospectus. Persons who held their CC Land Shares at the close of business on the Record Date in CCASS indirectly through a broker or custodian, and wish to participate in the Preferential Offer, should instruct the broker or custodian to apply for the Reserved Shares on their behalfs no later than the deadline set by HKSCC or HKSCC Nominees. In order to meet the deadline set by HKSCC or HKSCC Nominees, such persons should check with their broker/custodian for the timing on the processing of their instructions, and submit their instructions to their broker/custodian as required by them. Persons who held their CC Land Shares at the close of business on the Record Date in CCASS directly as a CCASS Investor Participant, and wish to participate in the Preferential Offer, should give their instructions to HKSCC via the CCASS Phone System or CCASS Internet System no later than the deadline set by HKSCC or HKSCC Nominees. CC Land Qualifying Shareholders who require a replacement **BLUE** Application Form should contact Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or at its hotline 2980 1333.

**The Assured Entitlements may represent Shares which are not in a multiple of a full board lot of 2,000 Shares. Dealing in odd lots of Shares may be at or below their prevailing market price. Neither the Company nor the Sole Sponsor will be making special arrangements for the trading of odd lots.**

Using the **BLUE** Application Form, CC Land Qualifying Shareholders may apply on an assured basis for a number of Reserved Shares less than or equal to their Assured Entitlement, which will be specified on their individual **BLUE** Application Form. A valid application in respect of a number of Reserved Shares equal to or less than a CC Land Qualifying Shareholder's Assured Entitlement will be accepted in full, subject to the terms and conditions set forth in the Prospectus and the **BLUE** Application Form. If an application is made for a number of Reserved Shares which is greater than the Assured Entitlement of a CC Land Qualifying Shareholder, the Assured Entitlement will be satisfied in full, subject as mentioned above, but the excess portion of such application will only be met to the extent that there are sufficient available Reserved Shares resulting from other CC Land Qualifying Shareholders with an Assured Entitlement declining to take up all

or some of their Assured Entitlements. If an application is made for a number of Reserved Shares less than the Assured Entitlement of a CC Land Qualifying Shareholder, the applicant is **recommended** to apply for a number in one of the numbers of full board lots stated in the table of number of shares that may be applied for and payments on the back page of the **BLUE** Application Form which also states the amount of remittance payable on application for each multiple of full board lots of Reserved Shares; if such applicant does not follow this recommendation when applying for less than the Assured Entitlement of a CC Land Qualifying Shareholder, he/she/it must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of number of shares that may be applied for and payments on the back page of the **BLUE** Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to such applicant. The Sole Lead Manager will allocate any Assured Entitlements not taken up by CC Land Qualifying Shareholders to the Public Offer.

In addition to any application for the Reserved Shares on a **BLUE** Application Form, CC Land Qualifying Shareholders will be entitled to make one application for the Public Offer Shares on a **WHITE** or **YELLOW** Application Form or by means of the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS. However, CC Land Qualifying Shareholders will receive no preference as to entitlement or allocation in respect of applications for Public Offer Shares made on **WHITE** or **YELLOW** Application Forms or by means of the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS under the Public Offer.

**Assured Entitlements of CC Land Qualifying Shareholders are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange.**

The terms and conditions of, and the procedures for application under, the Preferential Offer are set out in the sections headed “Structure and conditions of the Share Offer — Preferential Offer” and “How to apply for the Public Offer Shares and Reserved Shares - II. How to apply for the Reserved Shares” in the Prospectus.

Applicants who would like to be allocated the Public Offer Shares in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Thursday, 28 June 2012 until 12:00 noon on Wednesday, 4 July 2012 from:

(1) the following address of the Underwriter:

Haitong International Securities Company Limited	25th Floor, New World Tower, 16-18 Queen’s Road Central, Hong Kong
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(2) any of the following branches of Hang Seng Bank Limited:

	<b>Branches</b>	<b>Address</b>
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Des Voeux Road West Branch	52 Des Voeux Road West
	Causeway Bay Branch	28 Yee Wo Street
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road
	Kowloon Main Branch	618 Nathan Road
	Hung Hom Branch	21 Ma Tau Wai Road
New Territories	Shatin Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Copies of the **YELLOW** Application Forms and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Thursday, 28 June 2012 until 12:00 noon on Wednesday, 4 July 2012 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants applying by **HK eIPO White Form** may submit application to the designated **HK eIPO White Form** Service Provider through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Thursday, 28 June 2012 until 11:30 a.m. on Wednesday, 4 July 2012 or such later time as described in the section headed “How to apply for the Public Offer Shares and Reserved Shares” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input electronic application instructions from 9:00 a.m. on Thursday, 28 June 2012 until 12:00 noon on Wednesday, 4 July 2012.

Subject to the events as described in the section headed “How to apply for the Public Offer Shares and Reserved Shares — Effect of bad weather on the opening of the application lists” in the Prospectus, applicants may lodge their application for the Public Offer Shares by the various means as referred to in the section headed “How to apply for the Public Offer Shares and Reserved Shares” in the Prospectus during the period from Thursday, 28 June 2012 to Wednesday, 4 July 2012. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Wednesday, 11 July 2012.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for the Public Offer Shares and Reserved Shares” of the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the level of applications in the Public Offer and the basis of allocation of the Offer Shares under the Public Offer and the Preferential Offer on or before Wednesday, 11 July 2012 in the South China Morning Post (in English) and the Sing Tao Daily (in Chinese) and on the Company's website at [www.qualipakhk.com](http://www.qualipakhk.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Results of allocations in the Public Offer and the Preferential Offer (with successful applicants' identification document numbers, where appropriate) will be available through a variety of channels from Wednesday, 11 July 2012 as described in the section headed "How to apply for the Public Offer Shares and Reserved Shares — IV. Publication of results" in the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 July 2012.

The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1332. The Company will not issue temporary documents of title, evidence of title or receipt for payment.

By order of the Board  
**Qualipak International Holdings Limited**  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 28 June 2012

*As at the date of this announcement, the Board comprises Ms. Poon Ho Yee Agnes, Mr. Lam Hiu Lo, Mr. Leung Chun Cheong and Mr. Wu Hong Cho as executive Directors; Dr. Lam How Mun Peter and Mr. Leung Wai Fai as non-executive Directors; and Mr. Chan Sze Hung, Dr. Leung Wai Keung and Mr. Tam Kwok Fai Paul as independent non-executive Directors.*

*Please refer to the published version of this announcement in the South China Morning Post (in English) and the Sing Tao Daily (in Chinese).*