

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 28 June 2012 (the “Prospectus”) issued by Qualipak International Holdings Limited (the “Company”) for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act. The Offer Shares are being offered outside of the United States in offshore transactions in accordance with Regulation S. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

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Prospective investors of the Share Offer should note that the Sole Lead Manager is entitled to terminate the Underwriting Agreement upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Grounds for termination” in the Prospectus, at any time before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 12 July 2012).



Qualipak International Holdings Limited
(確利達國際控股有限公司)
(incorporated in Bermuda with limited liability)

SHARE OFFER

Number of Offer Shares	: 14,375,999 Shares
Number of Public Offer Shares	: 5,750,000 Shares
Number of Reserved Shares	: 8,625,999 Shares
Offer Price	: HK\$1.59 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.10 per Share
Stock code	: 1332

Sole Sponsor and Sole Lead Manager



SUMMARY

- Based on the Offer Price of HK\$1.59 per Offer Share, the net proceeds to be received by the Company from the Share Offer after deducting underwriting commissions and other related expenses payable by the Company in relation to the Share Offer are estimated to be about HK\$20.6 million.
- A total of 316 valid applications for a total of 45,077,870 Offer Shares, representing about 3.1 times the total number of 14,375,999 Offer Shares initially available for subscription under the Share Offer, have been received under the Share Offer.
- A total of 309 valid applications for a total of 30,870,000 Public Offer Shares, representing about 5.4 times the total number of 5,750,000 Public Offer Shares initially available for subscription under the Public Offer, have been received under the Public Offer.
- A total of 7 valid applications for a total of 14,207,870 Reserved Shares, representing about 1.6 times the total number of 8,625,999 Reserved Shares initially available for subscription under the Preferential Offer, have been received under the Preferential Offer.
- Due to the over-subscription in the Preferential Offer, no Reserved Shares have been re-allocated to the Public Offer as described in the section headed “Structure and conditions of the Share Offer – Re-allocation of Offer Shares from the Preferential Offer to the Public Offer” of the Prospectus.
- The Directors confirm that no Reserved Shares have been allocated to (a) CC Land, being the sole Shareholder as at the date of the Prospectus; and (b) any of the Directors and their respective associates. So far as the Directors are aware, the Controlling Shareholders have, through their agent(s) or nominee(s), applied for the Reserved Shares in excess of their Assured Entitlements under the Preferential Offer. Allocations of the Reserved Shares and the Public Offer Shares have been made to the applicants thereof (including the Controlling Shareholders and/or their agent(s) or nominee(s), where applicable) in accordance with the basis of allocation as set out in the paragraph headed “Basis of allocation under the Share Offer” below and the terms and conditions as set out in the Prospectus and the relevant Application Forms, and to the extent as permitted under the Listing Rules. Six Shares, representing the fractional entitlements to Shares under the Distribution, are retained by CC Land for sale in the open market and CC Land will keep the net proceeds of sale (if any), after deduction of related expenses therefrom, for the benefit of CC Land. So far as the Directors are aware, immediately following completion of the Share Offer, at least 25% of the issued share capital of the Company will be held by members of the public (as defined in Rule 8.24 of the Listing Rules).
- The Company announces that the level of applications and basis of allocation of the Offer Shares under the Public Offer and the Preferential Offer will be published on Wednesday, 11 July 2012 in South China Morning Post (in English) and Sing Tao Daily (in Chinese).
- Results of allocation and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) under the Public Offer and the Preferential Offer will be made available at the times and dates and in the manner specified below:
 - on the website of Tricor Secretaries Limited at www.tricor.com.hk/ipo/result from 8:00 a.m. on Wednesday, 11 July 2012 to 12:00 midnight on Tuesday, 17 July 2012. Applicant will be required to key in his/her/its Hong Kong identity card/passport/Hong Kong business registration certificate number to search for his/her/its own allocation result;
 - on the Company’s website at www.qualipakhk.com and the website of the Stock Exchange at www.hkexnews.hk from Wednesday, 11 July 2012 onwards;

- by calling the Company’s Share Offer allocation results telephone enquiry hotline (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 July 2012 to Monday, 16 July 2012 (excluding Saturday, Sunday and public holidays); and
- by inspecting special allocation results booklets setting out the results of allocations which will be made available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Wednesday, 11 July 2012 to Friday, 13 July 2012 at the addresses set out in the section headed “How to apply for the Public Offer Shares and Reserved Shares – Where to collect the Application Forms” of the Prospectus.
- Share certificates (where applicable) and refund cheques of surplus application monies to wholly or partially successful applications and application monies to wholly or partially unsuccessful applications will be despatched on Wednesday, 11 July 2012. The despatch and collection of Share certificates (where applicable) and/or refund cheques of application monies will be made available at the times and dates and in the manner specified in the paragraph headed “Despatch/Collection of share certificates and refund of application money” below.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 12 July 2012 if the Share Offer has become unconditional and the Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 12 July 2012.
- No temporary documents of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 July 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1332.

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$1.59 per Offer Share, the net proceeds to be received by the Company from the Share Offer after deducting underwriting commissions and other related expenses payable by the Company in relation to the Share Offer are estimated to be about HK\$20.6 million.

The Company presently intends to use the net proceeds from the Share Offer in accordance with the purposes as set out in the section headed “Future plans and use of proceeds from the Share Offer” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

At the close of the application lists at 12:00 noon on Wednesday, 4 July 2012, a total of 316 valid applications for a total of 45,077,870 Offer Shares, representing about 3.1 times the total number of 14,375,999 Offer Shares initially available for subscription under the Share Offer, have been received under the Share Offer. Among the valid applications received,

- a total of 309 valid applications for a total of 30,870,000 Public Offer Shares, representing about 5.4 times the total number of 5,750,000 Public Offer Shares initially available for subscription under the Public Offer, have been received under the Public Offer; and
- a total of 7 valid applications for a total of 14,207,870 Reserved Shares, representing about 1.6 times the total number of 8,625,999 Reserved Shares initially available for subscription under the Preferential Offer, have been received under the Preferential Offer.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No invalid applications, multiple applications or suspected multiple applications have been received. No applications have been rejected due to dishonoured cheques. No applications for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer (that is, more than 5,750,000 Public Offer Shares) have been identified.

Due to the over-subscription in the Preferential Offer, no Reserved Shares have been re-allocated to the Public Offer as described in the section headed “Structure and conditions of the Share Offer – Re-allocation of Offer Shares from the Preferential Offer to the Public Offer” of the Prospectus.

The Directors confirm that no Reserved Shares have been allocated to (a) CC Land, being the sole Shareholder as at the date of the Prospectus; and (b) any of the Directors and their respective associates. So far as the Directors are aware, the Controlling Shareholders have, through their agent(s) or nominee(s), applied for the Reserved Shares in excess of their Assured Entitlements under the Preferential Offer. Allocations of the Reserved Shares and the Public Offer Shares have been made to the applicants thereof (including the Controlling Shareholders and/or their agent(s) or nominee(s), where applicable) in accordance with the basis of allocation as set out in the paragraph headed “Basis of allocation under the Share Offer” below and the terms and conditions as set out in the Prospectus and the relevant Application Forms, and to the extent as permitted under the Listing Rules. Six Shares, representing the fractional entitlements to Shares under the Distribution, are retained by CC Land for sale in the open market and CC Land will keep the net proceeds of sale (if any), after deduction of related expenses therefrom, for the benefit of CC Land. So far as the Directors are aware, immediately following completion of the Share Offer, at least 25% of the issued share capital of the Company will be held by members of the public (as defined in Rule 8.24 of the Listing Rules).

The Directors confirm that the Company will satisfy the requirements under Rules 8.08 and 8.09 of the Listing Rules upon the Listing.

BASIS OF ALLOCATION UNDER THE SHARE OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
2,000	40	2,000 Shares	100.00%
4,000	11	2,000 Shares plus 6 out of 11 applicants to receive an additional 2,000 Shares	77.27%
6,000	16	4,000 Shares plus 2 out of 16 applicants to receive an additional 2,000 Shares	70.83%
8,000	6	4,000 Shares plus 3 out of 6 applicants to receive an additional 2,000 Shares	62.50%
10,000	16	4,000 Shares plus 10 out of 16 applicants to receive an additional 2,000 Shares	52.50%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
12,000	3	6,000 Shares	50.00%
14,000	5	6,000 Shares plus 2 out of 5 applicants to receive an additional 2,000 Shares	48.57%
16,000	4	6,000 Shares plus 2 out of 4 applicants to receive an additional 2,000 Shares	43.75%
18,000	4	6,000 Shares plus 2 out of 4 applicants to receive an additional 2,000 Shares	38.89%
20,000	20	6,000 Shares plus 10 out of 20 applicants to receive an additional 2,000 Shares	35.00%
30,000	17	8,000 Shares plus 4 out of 17 applicants to receive an additional 2,000 Shares	28.24%
40,000	9	10,000 Shares	25.00%
50,000	5	10,000 Shares	20.00%
60,000	5	12,000 Shares	20.00%
70,000	94	14,000 Shares	20.00%
80,000	1	16,000 Shares	20.00%
100,000	21	18,000 Shares plus 4 out of 21 applicants to receive an additional 2,000 Shares	18.38%
120,000	2	22,000 Shares	18.33%
160,000	3	28,000 Shares plus 1 out of 3 applicants to receive an additional 2,000 Shares	17.92%
200,000	5	34,000 Shares plus 3 out of 5 applicants to receive an additional 2,000 Shares	17.60%
300,000	7	52,000 Shares plus 2 out of 7 applicants to receive an additional 2,000 Shares	17.52%
400,000	1	70,000 Shares	17.50%
500,000	3	86,000 Shares	17.20%
600,000	2	102,000 Shares	17.00%
700,000	1	118,000 Shares	16.86%
800,000	1	132,000 Shares	16.50%
1,000,000	4	164,000 Shares	16.40%
1,200,000	1	192,000 Shares	16.00%
3,000,000	2	420,000 Shares	14.00%
Total:	309		

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the CC Land Qualifying Shareholders on **BLUE** Application Forms will be conditionally allocated on the basis set out below:

Number of Shares applied for pursuant to Assured Entitlement	Number of Shares applied for in excess of Assured Entitlement	Total number of Shares applied for	Number of valid applications	Number of Shares allotted in excess of Assured Entitlement	Approximate percentage allotted of total number of Shares applied for in excess of Assured Entitlement	Total number of Shares allotted
10	Nil	10	1	N/A	N/A	10
3	7	10	1	7	100.00%	10
103	1,897	2,000	1	1,897	100.00%	2,000
66	1,934	2,000	1	1,934	100.00%	2,000
40	1,960	2,000	1	1,960	100.00%	2,000
13	2,000	2,013	1	2,000	100.00%	2,013
<u>4,714,470</u>	<u>9,485,367</u>	<u>14,199,837</u>	<u>1</u>	<u>3,903,496</u>	41.15%	<u>8,617,966</u>
Total:	<u>4,714,705</u>	<u>9,493,165</u>	<u>7</u>	<u>3,911,294</u>		<u>8,625,999</u>

RESULTS OF ALLOCATIONS

Results of allocation and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) under the Public Offer and the Preferential Offer will be made available at the times and dates and in the manner specified below:

- on the website of Tricor Secretaries Limited at www.tricor.com.hk/ipo/result from 8:00 a.m. on Wednesday, 11 July 2012 to 12:00 midnight on Tuesday, 17 July 2012. Applicant will be required to key in his/her/its Hong Kong identity card/passport/Hong Kong business registration certificate number to search for his/her/its own allocation result;
- on the Company’s website at www.qualipakhk.com and the website of the Stock Exchange at www.hkexnews.hk from Wednesday, 11 July 2012 onwards;
- by calling the Company’s Share Offer allocation results telephone enquiry hotline (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 July 2012 to Monday, 16 July 2012 (excluding Saturday, Sunday and public holidays); and
- by inspecting special allocation results booklets setting out the results of allocations which will be made available for inspection during opening hours of individual branches and sub-branches of the receiving bank from Wednesday, 11 July 2012 to Friday, 13 July 2012 at the addresses set out below:

District	Branch Name	Address
Hong Kong Island:	Head Office	83 Des Voeux Road Central
	Des Voeux Road West Branch	52 Des Voeux Road West
	Causeway Bay Branch	28 Yee Wo Street
Kowloon:	Hoi Yuen Road Branch	55 Hoi Yuen Road
	Kowloon Main Branch	618 Nathan Road
	Hung Hom Branch	21 Ma Tau Wai Road
New Territories:	Shatin Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A7080789	4,000						
A8412459	2,000						
C5942487	4,000						
D3495591	2,000						
D3893414	10,000						
D6941487	2,000						
D8197335	2,000						
E4383838	2,000						
E4906490	8,000						
E9101865	2,000						
E9768371	4,000						
G2030003	4,000						
G8212553	2,000						
K0166634	2,000						
K0503029	2,000						
K1196723	2,000						
K1714686	2,000						
K2018772	2,000						
K2416069	2,000						
K2925990	2,000						
K4911431	2,000						
K4998715	2,000						
K5720117	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D0628221	2,000						
D1309723	6,000						
E9614307	4,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
111269287	8,000	262065065	14,000	D3529615	2,000		
228049847	14,000	262065066	14,000	D3560334	8,000		
262065001	14,000	262065067	14,000	D427470	2,000		
262065002	14,000	262065068	14,000	D5282277	10,000		
262065003	14,000	262065069	14,000	D6476113	118,000		
262065004	14,000	262065070	14,000	D8401854	8,000		
262065005	14,000	262065071	14,000	D8512370	6,000		
262065006	14,000	262065072	14,000	E0101102	2,000		
262065007	14,000	262065073	14,000	E259891-8	2,000		
262065008	14,000	262065074	14,000	E5436471	70,000		
262065009	14,000	262065075	14,000	E5612148	86,000		
262065010	14,000	262065076	14,000	E686424	2,000		
262065011	14,000	262065077	14,000	E9938129	4,000		
262065012	14,000	262065078	14,000	G0871914	18,000		
262065013	14,000	262065079	14,000	G1394397	16,000		
262065014	14,000	262065080	14,000	G2276878	54,000		
262065015	14,000	262065081	14,000	G3718653	102,000		
262065016	14,000	262065082	14,000	G5433842	12,000		
262065017	14,000	262065083	14,000	G6053164	6,000		
262065018	14,000	262065084	14,000	G6742946	8,000		
262065019	14,000	262065085	14,000	H4862149	8,000		
262065020	14,000	262065086	14,000	H4862157	6,000		
262065021	14,000	262065087	14,000	IS1370959	4,000		
262065022	14,000	262065088	14,000	IS1757040	14,000		
262065023	14,000	262065089	14,000	IS2420867	8,000		
262065024	14,000	262065090	14,000	IS3614170	4,000		
262065025	14,000	262065091	14,000	IS6991022	8,000		
262065026	14,000	262065092	18,000	IS7552580	6,000		
262065027	14,000	262065093	18,000	IS7841437	2,000		
262065028	14,000	262065094	18,000	IS9897792	6,000		
262065029	14,000	262065095	18,000	K1867490	8,000		
262065030	14,000	262065096	18,000	K2035219	6,000		
262065031	14,000	262065097	18,000	K2091356	6,000		
262065032	14,000	262065098	18,000	K2382350	8,000		
262065033	14,000	262065099	20,000	K2807955	10,000		
262065034	14,000	262065100	18,000	K297049A	2,000		
262065035	14,000	262065101	18,000	K4287770	8,000		
262065036	14,000	262065102	18,000	K5760542	36,000		
262065037	14,000	262065103	18,000	K6501915	6,000		
262065038	14,000	262065104	20,000	K6761399	6,000		
262065039	14,000	262065105	18,000	K7071051	8,000		
262065040	14,000	262065106	18,000	K7105185	8,000		
262065041	14,000	262065107	20,000	P0043889	28,000		
262065042	14,000	262065108	20,000	V0307009	8,000		
262065043	14,000	262065109	18,000	V0307017	8,000		
262065044	14,000	262065110	22,000	V0676675	6,000		
262065045	14,000	262065111	22,000	V0678171	4,000		
262065046	14,000	262065112	36,000	W11594972	10,000		
262065047	14,000	262065113	52,000	XD4045764	132,000		
262065048	14,000	262065114	102,000	Z0943372	8,000		
262065049	14,000	262065115	164,000	Z3160093	10,000		
262065050	14,000	262065116	192,000	Z3519024	2,000		
262065051	14,000	269242558	2,000				
262065052	14,000	302032624	4,000				
262065053	14,000	304182650	6,000				
262065054	14,000	379029408	2,000				
262065055	14,000	388575466	8,000				
262065056	14,000	411142659	4,000				
262065057	14,000	510111197	6,000				
262065058	14,000	583770	86,000				
262065059	14,000	611220282	8,000				
262065060	14,000	704062246	6,000				
262065061	14,000	775003759	6,000				
262065062	14,000	A5525880	6,000				
262065063	14,000	D1902890	6,000				
262065064	14,000	D2156904	2,000				

Results of Applications Made by BLUE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using BLUE Application Forms and the number of Reserved Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以藍色申請表格提出申請的配發結果

以下為使用藍色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的保留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C2158971	2,013						
D000404A / D4836678	10						
D0537315	10						
H3831215	2,000						
H4719184	2,000						
V008252A	2,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONEY

Subject to the provisions mentioned below, in due course there will be sent to applicants by ordinary post, at their own risk, to the address specified on their Application Forms:

- for applicants on **WHITE** or **BLUE** Application Forms or applying online through the **HK eIPO White Form** service: (i) share certificate for all the Offer Shares applied for, if their application is wholly successful; or (ii) share certificate for the number of Offer Shares successfully applied for, if their application is partially successful; and/or
- for applicants on **WHITE** or **YELLOW** or **BLUE** Application Forms, a refund cheque crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for: (i) the excess application money for the Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application money, if the application is wholly unsuccessful, in each case including related brokerage of 1%, the Stock Exchange trading fee of 0.005% and the transaction levy of 0.003% imposed by the SFC, without interest. Part of the applicant’s Hong Kong identity card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. The applicant’s banker may require verification of his/her Hong Kong identity card number/passport number before encashment of the refund cheque. Inaccurate completion of his/her Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate an applicant’s refund cheque.

Subject as mentioned below, refund cheques (if any) under **WHITE** or **YELLOW** or **BLUE** Application Forms and share certificates for successful applicants under **WHITE** or **BLUE** Application Forms or through the **HK eIPO White Form** service are expected to be despatched on Wednesday, 11 July 2012. The Company reserves the right to retain any share certificates and any excessive application money pending clearance of cheque(s) or banker’s cashier order(s).

For applicants who have applied for 1,000,000 Offer Shares or more on a **WHITE** or **YELLOW** or **BLUE** Application Form and have indicated their intention on their Application Form to collect their refund cheque (where applicable) and/or (for applicants using **WHITE** or **BLUE** Application Form) share certificate (where applicable) from the Company’s Hong Kong branch share registrar and transfer office, Tricor Secretaries Limited, and have provided all information required by their Application Form, they may collect (where applicable) their refund cheque and/or (where applicable) share certificate from the Company’s Hong Kong branch share registrar and transfer office, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong on Wednesday, 11 July 2012 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques.

If an applicant is an individual who opts for collection in person, the applicant must not authorise any other person to make collection on his/her behalf. If an applicant is a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation stamped with the corporation’s chop must be presented for collection. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company’s Hong Kong branch share registrar and transfer office. If the applicant does not collect his/her/its share certificate and/or refund cheque during the above period, they will be despatched promptly to the applicant by ordinary post to the address as specified in his/her/its Application Form at his/her/its own risk.

For applicants who have applied for less than 1,000,000 Offer Shares or if they have applied for 1,000,000 Offer Shares or more on a **WHITE** or **YELLOW** or **BLUE** Application Form but have not indicated in their Application Form that they wish to collect their share certificate (where applicable) and/or refund cheque in person, the share certificate (where applicable) and/or refund cheque (if applicable) will be sent to the address as stated on their Application Form on Wednesday, 11 July 2012 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques by ordinary post and at their own risk.

For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, 11 July 2012. For applicants who apply through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be despatched on Wednesday, 11 July 2012 by ordinary post at their own risk.

For applicants who have given **electronic application instructions**, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Wednesday, 11 July 2012. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give **electronic application instructions** on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. For applicants who have applied as CCASS Investor Participant, they can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 11 July 2012 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

Applicants will receive one share certificate for all the Offer Shares issued to them (except pursuant to applications made on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC where the share certificate will be deposited into CCASS as described below under "Deposit of share certificates into CCASS" below).

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 12 July 2012 if the Share Offer has become unconditional and the Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 12 July 2012.

No temporary documents of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For applicants applying for the Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Wednesday, 11 July 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

For applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of the Public Offer Shares allotted to them with that CCASS Participant.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** should check the results of the Public Offer published herein and report any discrepancies to HKSCC on or before 5:00 p.m. on Wednesday, 11 July 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Public Offer Shares to their stock account on Wednesday, 11 July 2012. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock account.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at 8:00 a.m. on Thursday, 12 July 2012 and the Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on Thursday, 12 July 2012, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 July 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1332.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 11 July 2012

As at the date of this announcement, the Board comprises Ms. Poon Ho Yee Agnes, Mr. Lam Hiu Lo, Mr. Leung Chun Cheong and Mr. Wu Hong Cho as executive Directors; Dr. Lam How Mun Peter and Mr. Leung Wai Fai as non-executive Directors; and Mr. Chan Sze Hung, Dr. Leung Wai Keung and Mr. Tam Kwok Fai Paul as independent non-executive Directors.

This announcement is available for viewing on the website of the Company at www.qualipakhk.com and the website of the Stock Exchange at www.hkexnews.hk.

Please refer to the announcement of the Company in South China Morning Post (in English) and Sing Tao Daily (in Chinese).