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**Qualipak International Holdings Limited**  
**確利達國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

*Website: [www.qualipakhk.com](http://www.qualipakhk.com)*

**(Stock Code: 1332)**

**PROFIT WARNING**

This announcement is made by Qualipak International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform shareholders of the Company (“Shareholders”) and potential investors that the Group is expected to record a significant decrease in the consolidated net profit attributable to Shareholders for the six months ending 30 June 2014, compared with the corresponding period last year. Such decrease is primarily attributable to a decrease in the sales revenue expected to be recorded by the Group for the six months ending 30 June 2014, resulting from a general drop in market demand for packaging and display products caused by weak consumer spending in Europe as disclosed by the Company in its 2013 annual report and also in North and South America in addition to rising operating costs.

Despite the above situation, the Board considers that the overall financial position of the Group remains sound and healthy.

This announcement is made based on, among other information, the Board’s preliminary review and assessment of the Group’s management accounts, which have yet to be reviewed by the Company’s auditors. Shareholders and potential investors are advised to read carefully the results announcement of the Group for the six months ending 30 June 2014 when it is published by the Company by the end of August 2014.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 19 May 2014

*As at the date of this announcement, the Board comprises Ms. Poon Ho Yee Agnes, Mr. Lam Hiu Lo, Mr. Leung Chun Cheong and Mr. Wu Hong Cho as Executive Directors; Dr. Lam How Mun Peter and Mr. Leung Wai Fai as Non-executive Directors; and Mr. Chan Sze Hung, Dr. Leung Wai Keung and Mr. Tam Kwok Fai Paul as Independent Non-executive Directors.*