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Amazing Bay Limited
(Incorporated in the British Virgin Islands with limited liability)

Qualipak International Holdings Limited
確利達國際控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 1332)

JOINT ANNOUNCEMENT

LAPSE OF THE CONDITIONAL MANDATORY CASH OFFER BY GET NICE SECURITIES LIMITED FOR AND ON BEHALF OF AMAZING BAY LIMITED TO ACQUIRE ALL THE ISSUED SHARES (OTHER THAN THOSE ALREADY OWNED BY AMAZING BAY LIMITED AND PARTIES ACTING IN CONCERT WITH IT) OF QUALIPAK INTERNATIONAL HOLDINGS LIMITED

Joint Financial Advisers to Amazing Bay Limited

 **結好融資有限公司**
GET NICE CAPITAL LIMITED

VEDA | CAPITAL
智略資本

As at 4:00 p.m. on 20 November 2014, being the First Closing Date, the Offeror had received valid acceptances of the Offer in respect of 102,785 Shares, representing approximately 0.07% of the total issued Shares as at the date of this joint announcement.

Based on the level of valid acceptances of the Offer as at 4:00 p.m. on 20 November 2014, the condition of the Offer has not been satisfied. The Offeror has no intention to revise the terms of the Offer or extend the Offer Period, and the Offer lapsed at 4:00 p.m. on 20 November 2014.

Reference is made to the composite document dated 30 October 2014 (the “**Composite Document**”) jointly issued by or for and on behalf of Amazing Bay Limited (the “**Offeror**”) and Qualipak International Holdings Limited (the “**Company**”). Capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document unless the context herein requires otherwise.

ACCEPTANCE LEVEL AS AT THE FIRST CLOSING DATE

As at 4:00 p.m. on 20 November 2014, being the First Closing Date, the Offeror had received valid acceptances of the Offer in respect of 102,785 Shares, representing approximately 0.07% of the total issued Shares as at the date of this joint announcement.

LAPSE OF THE OFFER

As set out in the Composite Document, the Offer is conditional upon the Offeror having received valid acceptances of the Offer which, together with the Shares already acquired or agreed to be acquired by the Offeror and the parties acting in concert with it before or during the Offer Period, will result in the Offeror and parties acting in concert with it holding more than 50% of the voting rights of the Company. Based on the level of valid acceptances of the Offer as at 4:00 p.m. on 20 November 2014 and the 58,385,656 Shares acquired by the Offeror before the commencement of the Offer Period, the Offeror, its sole director and parties acting in concert with any of them are interested in an aggregate of 58,488,441 Shares, representing approximately 40.68% of the entire issued share capital of the Company as at the date of this joint announcement. Accordingly, the condition of the Offer has not been satisfied. The Offeror has no intention to revise the terms of the Offer or extend the Offer Period, and the Offer lapsed at 4:00 p.m. on 20 November 2014.

The Offeror shall, as soon as possible but in any event within ten (10) days from the date of this joint announcement, return by ordinary post the share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any indemnity or indemnities provided in respect thereof) lodged with the Form of Acceptance to the relevant Shareholders who have accepted the Offer at their own risk.

SHAREHOLDING OF THE COMPANY

Save for the 58,385,656 Shares acquired by the Offeror before the commencement of the Offer Period, representing approximately 40.61% of the entire issued share capital of the Company as at the date of this joint announcement, the Offeror, its sole director and parties acting in concert with any of them have not acquired or agreed to acquire any interest in the Shares during the Offer Period up to and including the date of this joint announcement. Neither the Offeror, its sole director nor any parties acting in concert with any of them has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period up to and including the date of this joint announcement.

Set out below is a table showing the shareholding structure of the Company as at the date of this joint announcement:

| | <i>Number of Shares held</i> | <i>Approximate % of Shares in issue</i> |
|---|----------------------------------|---|
| The Offeror and parties acting in concert with it | 58,385,656 | 40.61 |
| Other connected persons (<i>Note</i>) | 21,126 | 0.01 |
| Public Shareholders | <u>85,359,211</u> | <u>59.38</u> |
| Total | <u>143,765,993</u> | <u>100.00</u> |

Note: 5,200 and 15,926 of such Shares are held by Ms. Poon Ho Yee Agnes, an executive Director, and Dr. Lam How Mun Peter, a non-executive Director, respectively.

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| | By order of the Board |
| Amazing Bay Limited | Qualipak International Holdings Limited |
| Lo Ki Yan Karen | Lam How Mun Peter |
| <i>Sole Director</i> | <i>Chairman</i> |

Hong Kong, 20 November 2014

As at the date of this joint announcement, the Board comprises Ms. Poon Ho Yee Agnes, Mr. Lam Hiu Lo, Mr. Leung Chun Cheong and Mr. Wu Hong Cho as Executive Directors; Dr. Lam How Mun Peter and Mr. Leung Wai Fai as Non-executive Directors; and Mr. Chan Sze Hung, Dr. Leung Wai Keung and Mr. Tam Kwok Fai Paul as Independent Non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, Ms. Lo, and parties acting in concert with any one of them and the Offer), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Offeror, Ms. Lo, and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

As at the date of this joint announcement, Ms. Lo is the sole director of the Offeror.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and parties acting in concert with it), and confirms, having made all reasonable enquires, that to the best of her knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Group and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

The English text of this joint announcement shall prevail over its Chinese text.