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Qualipak International Holdings Limited

確利達國際控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

REVISED TIMETABLE FOR (1) PROPOSED SHARE SUBDIVISION; (2) PROPOSED BOARD LOT CHANGE; (3) PROPOSED BONUS ISSUE OF SHARES; AND (4) RECORD DATE AND BOOK CLOSURE PERIOD FOR BONUS ISSUE OF SHARES

Reference is made to the announcement of Qualipak International Holdings Limited (the “**Company**”) dated 2 December 2014 (the “**Announcement**”) in relation to, among other matters, the proposed Share Subdivision, proposed Board Lot Change and proposed Bonus Issue. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The expected timetable has been revised as follows:

REVISED TIMETABLE

Hong Kong Times

Despatch of circular in relation to Share Subdivision, Bonus Issue and notice of the SGM.....	Friday, 12 December 2014
Latest time for lodging proxy forms for the SGM.....	11:00 a.m. on Monday, 29 December 2014
Expected time and date of the SGM.....	11:00 a.m. on Wednesday, 31 December 2014
Publication of poll result of the SGM.....	Wednesday, 31 December 2014

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision.

Effective date of the Share Subdivision.....Friday, 2 January 2015

Hong Kong Times

Dealings in the Subdivided Shares commence.....	9:00 a.m. on Friday, 2 January 2015
Original counter for trading in Existing Shares in board lots of 2,000 Existing Shares temporarily closes.....	9:00 a.m. on Friday, 2 January 2015
Temporary counter for trading in board lots of 20,000 Subdivided Shares (in the form of Existing Share Certificates) opens.....	9:00 a.m. on Friday, 2 January 2015
Free exchange of Existing Share Certificates for the New Share Certificates for the Subdivided Shares commences.....	Friday, 2 January 2015
Last day of dealing in the Subdivided Shares on a cum-entitlement basis in respect of the Bonus Issue.....	Friday, 2 January 2015
First day of dealings in the Subdivided Shares on an ex-entitlement basis in respect of the Bonus Issue.....	Monday, 5 January 2015
Latest time for lodging forms of transfer of Subdivided Shares in order to be entitled to the Bonus Issue.....	4:30 p.m. on Tuesday, 6 January 2015
Closure of register of members of the Company for determining entitlement to the Bonus Issue.....	Wednesday, 7 January 2015 to Thursday, 8 January 2015 (both days inclusive)
Record Date.....	Thursday, 8 January 2015
Register of members of the Company re-opens.....	Friday, 9 January 2015
Despatch of share certificates for Bonus Shares on or before.....	Thursday, 15 January 2015
Dealings in the Bonus Shares commence.....	9:00 a.m. on Friday, 16 January 2015
Original counter for trading in Subdivided Shares in board lots of 10,000 Subdivided Shares (in the form of New Share Certificates) re-opens.....	9:00 a.m. on Friday, 16 January 2015
Parallel trading in the Subdivided Shares (in the form of Existing Share Certificates and New Share Certificates) commences.....	9:00 a.m. on Friday, 16 January 2015
Designated broker starts to stand in the market to provide matching services for the odd lots of the Subdivided Shares.....	9:00 a.m. on Friday, 16 January 2015

Temporary counter for trading in board lots of
20,000 Subdivided Shares (in the form of Existing Share
Certificates) closes.....4:00 p.m. on Thursday,
5 February 2015

Parallel trading in the Subdivided Shares (in the form of
Existing Share Certificates and
New Share Certificates) ends.....4:00 p.m. on Thursday,
5 February 2015

Designated broker ceases to stand in the market to
provide matching services for the odd lots of
the Subdivided Shares.....4:00 p.m. on Thursday,
5 February 2015

Free exchange of Existing Share Certificates for
the Existing Shares for New Share Certificates for
the Subdivided Shares ends.....Tuesday, 10 February 2015

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 9 December 2014

As at the date of this announcement, the Board comprises Ms. Poon Ho Yee Agnes and Ms. Sun Dixie Hui as Executive Directors; Dr. Lam How Mun Peter as Non-executive Director; and Mr. Chan Sze Hung, Mr. Ha Kee Choy Eugene and Mr. To Shing Chuen as Independent Non-executive Directors.