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Qualipak International Holdings Limited

確利達國際控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

**EXTENSION OF THE LATEST DATE OF
FULFILLMENT OF THE CONDITIONS PRECEDENT FOR
THE MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL OF A SUBSIDIARY**

Reference is made to the announcements of Qualipak International Holdings Limited (the “Company”) dated 16 February 2015 and 25 March 2015 in respect of the major transaction in relation to the disposal of a subsidiary (the “Announcements”). Unless otherwise specified, capitalized terms used herein shall have the same meaning as defined in the Announcements.

Pursuant to the Conditional Agreement, Completion is conditional upon the fulfillment of the conditions precedent (“Conditions”) on or before 5:00 p.m. on 15 April 2015 (or such later date as the Vendor and the Purchaser may agree in writing) and shall take place within 14 days after the date on which the Conditions shall have been satisfied (or such other date as the Vendor and the Purchaser may agree in writing).

The Board announces that owing to the fact that additional time is required for the Company to prepare for the fulfillment of the Conditions, as such, both parties to the Conditional Agreement have agreed to extend the latest date of fulfillment of the Conditions to 30 June 2015 or such other date as the parties may further agree in writing.

Save and except for above extension of the latest date of fulfillment of the Conditions, all other terms and provisions of the Conditional Agreement shall remain unchanged and continue in full force and effect.

Further announcement will be made by the Company in respect of the Disposal as and when appropriate.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 14 April 2015

As at the date of this announcement, the Board comprised the following Directors:

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen