

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearin	g Limited		
Name of Issuer	Qualipa	k International Hol	ldings Limited	
Date Submitted	4 May 2	2015		
I. Movements in Authorised Sha	are Capi	tal		
1. Ordinary Shares				
(1) Stock code : 1332	Descri	ption: Ordina	ry Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

30/04/2015

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
2. Od Classes of Classes			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,875,319,860	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,875,319,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (adopted on 18/05/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)	N C 1 C	N. C. 1. C.
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	The Company proposed a bonus issue on the basis of one new share for every four existing shares held on 26 May 2015.	WINTEND	us at \$1000 of the month
	The proposed bonus issue is subject to the approval of shareholders at the AGM.		
	(For more details of the bonus issue, please refer to the Company's circular dated 10 April 2015.)		
	(ACDE: 1 1 1 1 10/05/0015)		
	(AGM to be held on 18/05/2015) Ordinary shares	Nil	710 020 065
	Ordinary shares	INII	718,829,965
2.	The Company proposed to issue 287,531,980 unlisted Warrants at the Placing Price of HK\$0.01 per Warrant pursuant to the Placing Agreement dated 21 April 2015. The Subscription Price is HK\$0.70 per Warrant Share (subject to adjustment pursuant to the Instrument).		
	(For details of the placing of unlisted Warrants, please refer the Company's announcements dated 21 April 2015 and 29 April 2015 (the "Announcements"). Unless otherwise defined, terms defined in the Announcements shall have the same meanings when used in this monthly return.)		
	(AGM approval date: 28/05/2014)		
	Ordinary shares (Note 1)	Nil	287,531,980
3.			
3.			
	(/ /)		
	shares (Note 1)		
	T. 1D. (C. 1)	N. 11	
	Total D. (Ordinary shares) (Preference shares)	Nil N/A	
	(Other class)	N/A N/A	
	(Other Class)	1 1/ 4 4	

shares or issuer whi may be issued No. of new shares pursuant of issuer issued thereto as	Ot	her Movements	in Issued S	hare Capital					
1. Rights issue		Type of Issue						of issuer issued during the month	issued pursuant thereto as at close of the
1. Rights issue									
Class of shares issuable N/A N/A	1.	Rights issue	At price :		Issue and allotment date:	(/ /)		
Class of shares issuable Class of shares iss					EGM approval date:	(/ /)		
Class of shares issuable (Note 1) State currency State (dd/mm/yyyy) EGM approval date: (/ /					33337			N/A	N/A
2. Open offer At price: State currency State currency									
EGM approval date: (2.	Open offer	At price :		Issue and allotment date:	(/ /)		
Class of shares issuable N/A N/A				•	EGM approval date:	(/ /)		
(Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) ((dd/mm/yyyy)					(dd/llilli/yyyy)			N/A	N/A
3. Placing At price: State currency — Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /)	3.	Placing	At price :	Statecurrency	Issue and allotment date :	(/ /)		
Class of shares issuable ————————————————————————————————————				·	EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy)					(dd/llilli/yyyy)			N/A	N/A
4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		
					••••			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		NI/A
					N/A	N/A
			Class of sharesrepurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares redeemed(Note 1)			
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable(Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date: (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			•		N/A	N/A

N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other	At State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	(Please specify)	Please specify) price: currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				rdinary sh ference sh (Other o	ares)	N/A	<u> </u>
Т	otal increase / (decr	ease) in ordinary shares d	uring the month (i.e. Total of A to	o E):		(1) Nil	
						(2) N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: Poon Ho Yee Agnes
Title: Managing Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.