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Qualipak International Holdings Limited

確利達國際控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF UNLISTED WARRANTS UNDER GENERAL MANDATE

EXTENSION OF LONG STOP DATE

The Company announces that the Long Stop Date of the Placing Agreement has been extended from 15 May 2015 to 30 June 2015 pursuant to a Second Supplemental Placing Agreement dated 15 May 2015 (after trading hours) made between the Company and the Placing Agent.

Shareholders and potential investors should be aware of and take note that the Completion is subject to the fulfillment of the conditions precedent set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

Reference is made to the announcements of the Company dated 21 April 2015 and 29 April 2015 (the “**Announcements**”) in relation to, among other things, the Placing, the Placing Agreement and the Supplemental Placing Agreement. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, the latest date for the conditions precedent to the Placing Agreement to be fulfilled is on 15 May 2015 (or such later date as may be agreed between the Placing Agent and the Company in writing) (the “**Long Stop Date**”). As additional time is required for fulfilling the conditions precedent being:-

- (i) the Listing Committee granting approval for the listing of and permission to deal in the Warrant Shares which may fall to be issued and allotted upon exercise of the subscription rights attached to the Warrants; and
- (ii) the obligations of the Placing Agent thereunder not being terminated in accordance with the terms of the Placing Agreement,

the parties to the Placing Agreement on 15 May 2015 (after trading hours) entered into a second supplemental agreement (the “**Second Supplemental Placing Agreement**”) to extend the Long Stop Date from 15 May 2015 to 30 June 2015 (or such later date as may be agreed between the Company and the Placing Agent in writing). Save and except for the aforesaid extension of the Long Stop Date, all other terms and conditions of the Placing Agreement and the Supplemental Placing Agreement shall remain unchanged and continue to be in full force and effect.

Shareholders and potential investors should be aware of and take note that the Completion is subject to the fulfillment of the conditions precedent set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 15 May 2015

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)
Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung
Mr. Ha Kee Choy Eugene
Mr. To Shing Chuen