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Qualipak International Holdings Limited

確利達國際控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be postponed from 31 May 2015 to a date on or before 5 June 2015.

Reference is made to the announcement (the “**Announcement**”) of Qualipak International Holdings Limited (the “**Company**”) dated 13 May 2015 in respect of the proposed placing of 287,531,992 unlisted warrants of the Company and the proposed placing of 287,531,980 unlisted warrants of the Company under the First Placing. For details of the First Placing, please refer to announcements of the Company dated 21 April 2015, 29 April 2015 and 15 May 2015 respectively. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company is required to dispatch the circular (the “**Circular**”) containing, among other matters, (i) further details relating to the Placing Agreement; (ii) further details relating to the First Placing; and (iii) a notice convening the SGM on or before 31 May 2015.

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be postponed from 31 May 2015 to a date on or before 5 June 2015.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 29 May 2015

As at the date of this announcement, the Board comprised the following Directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen