

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Qualipak International Holdings Limited

確利達國際控股有限公司

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the content of the Circular, the Company expects that the despatch of the Circular will be further postponed from 5 June 2015 to a date on or before 9 June 2015.

Reference is made to the announcements (the “**Announcements**”) of Qualipak International Holdings Limited (the “**Company**”) dated 13 May 2015 and 29 May 2015 in respect of the proposed placing of 287,531,992 unlisted warrants of the Company under the Placing Agreement dated 13 May 2015 (“**Second Placing**”) and the proposed placing of 287,531,980 unlisted warrants of the Company under the First Placing and the delay in despatch of Circular. For details of the First Placing and the Second Placing, please refer to announcements of the Company dated 21 April 2015, 29 April 2015, 13 May 2015, 15 May 2015 and 29 May 2015 respectively. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As additional time is required to finalise the content of the Circular including but not limited to (i) further details relating to the First Placing; (ii) further details relating to the Second Placing; and (iii) a notice convening the SGM, the Company expects that the despatch of the Circular will be further postponed from 5 June 2015 to a date on or before 9 June 2015.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 5 June 2015

As at the date of this announcement, the Board comprised the following Directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen