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**Qualipak International Holdings Limited**  
**確利達國際控股有限公司**

*(English name to be renamed as China Optoelectronics Holding Group Co., Limited)*

*(Chinese name to be renamed as 中國光電控股集團有限公司)*

*(Incorporated in Bermuda with limited liability)*

*Website: www.qualipakhk.com*

**(Stock Code: 1332)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 24 JUNE 2015**

Reference is made to the circular (the “**Circular**”) of Qualipak International Holdings Limited (the “**Company**”) dated 9 June 2015. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the proposed ordinary resolutions to approve (i) the placing of First Warrants with Mandatory Exercise Rights and the grant of the First Specific Mandate and (ii) the placing of Second Warrants with Mandatory Exercise Rights and the grant of the Second Specific Mandate were duly passed by the Independent Shareholders at the SGM held on 24 June 2015 by way of poll.

Details of the poll results of the SGM are set out below:

<b>ORDINARY RESOLUTIONS</b>		<b>Number of votes (Approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, confirm and ratify the First Placing Agreement (as defined in the Circular) and all the transactions contemplated thereunder and the creation and issue of the First Warrants with Mandatory Exercise Rights (as defined in the Circular); to grant the First Specific Mandate (as defined in the Circular) for allotment and issue of the First Warrant Shares (as defined in the Circular) to the directors of the Company; and to authorize any one director of the Company to do all things necessary for implementation thereof	2,107,703,822 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of votes (Approximate %)	
		For	Against
2.	To approve, confirm and ratify the Second Placing Agreement (as defined in the Circular) and all the transactions contemplated thereunder and the creation and issue of the Second Warrants with Mandatory Exercise Rights (as defined in the Circular); to grant the Second Specific Mandate (as defined in the Circular) for allotment and issue of the Second Warrant Shares (as defined in the Circular) to the directors of the Company; and to authorize any one director of the Company to do all things necessary for implementation thereof	2,107,703,822 (100.00%)	0 (0.00%)
<b>As more than 50% of the votes were cast in favour of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.</b>			

Notes:

1. The full text of the proposed resolutions was set out in the notice of the SGM dated 9 June 2015.
2. As at the date of the SGM, a total of 3,594,149,825 Shares were in issue. As stated in the Circular, the holding company of the Placing Agent, Freeman Financial Corporation Limited and/or its associate, being holder(s) of 77,550,000 Shares representing approximately 2.16% of the total issued share capital of the Company, were required to abstain from voting at the SGM. As such, a total of 3,516,599,825 Shares, representing approximately 97.84% of the issued share capital of the Company as at the date of the SGM, were held by Shareholders who were entitled to attend and vote for or against the ordinary resolutions in relation to the First Placing and the Second Placing at the SGM. Moreover, no Shareholder has indicated in the Circular to vote against any of the proposed resolutions at the SGM.
3. Save as disclosed herein, there were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the SGM.
4. Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board  
**Qualipak International Holdings Limited**  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 24 June 2015

As at the date of this announcement, the Board comprised the following Directors:-

*Executive Directors*

Ms. Poon Ho Yee Agnes (*Managing Director*)  
Mr. Lo Yuen Wa Peter  
Ms. Sun Dixie Hui

*Non-executive Director*

Dr. Lam How Mun Peter (*Chairman*)

*Independent Non-executive Directors*

Mr. Chan Sze Hung  
Mr. Ha Kee Choy Eugene  
Mr. To Shing Chuen