

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited					
Name of Issuer Q	Qualipak	International Hol	ldings Limited				
Date Submitted 2	2 July 2015						
I. Movements in Authorised Shar	re Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>1332</u>	Descrip	tion: Ordina	ry Shares				
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		10,000,000,000	HK\$0.01	HK\$100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	<u> </u>	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code : N/A	Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth						
Increase/(decrease)							
Balance at close of the month							

30/06/2015

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
2. Od Classes of Classes			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,875,319,860	N/A	N/A	N/A
Increase/ (decrease) during the month	718,829,965	N/A	N/A	N/A
Balance at close of the month	3,594,149,825	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (adopted on 18/05/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
		Nominal			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
	•	value at close	Exercise		month	thereto as at
Description of warrants	nominal	of preceding	during tl		pursuant	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month	thereto	month
1. First Warrants with						
Mandatory Exercise Rights						
(as defined in the circular dated 9 June 2015)	HK\$	Nil	Nil	161 017 009 90	Nil	207 521 000
	ПКФ	INII	INII	161,017,908.80	INII	287,531,980
(24/06/2017)	NT/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary s	horos				
Subscription price SGM approval date	HK\$0.5	00				
(if applicable)						
(dd/mm/yyyy)	(24/06/20)15)				
	(2 :, 0 0, 2 (,10)				
2. Second Warrants with						
Mandatory Exercise Rights						
defined in the circular dated						
(as 9 June 2015)	HK\$	Nil	Nil	174,819,451.136	Nil	287,531,992
(24/06/2017)				17 1,015, 1311130		207,531,552
Stock code (if listed)	N/A					
Class of shares	14/21					
issuable (Note 1)	Ordinary s	hares				
Subscription price	HK\$0.6					
SGM approval date	,					
(if applicable)						
(dd/mm/yyyy)	(24/06/20	015)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares) Nil		_
				(Preference shares) $\frac{N/A}{N/A}$		_
				(Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u></u> -					
						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>J.</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	T . 1 G . (O. 1)	1 > 37/4		
				nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
				Other class) $\frac{N/A}{N}$		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full next index including ECM annual data (dd/mm/mm)	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A	uncroto	us at crosse of the month
shares (Note 1)	-	
Shares (Note 1)		<u> </u>
2.		
shares (Note 1)	-	
Shales (Note 1)		· ·
3.		
shares (Note 1)	-	
Shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)		- -
(Other class)	N/A	-

Otl	ner Movements	in Issued S	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3333/			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				33337			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				33337			N/A	N/A
				Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(03/06/2	015)		
				AGM approval date: (dd/mm/yyyy)	(18/05/2	015)		
							718,829,965	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable			
5.	Scrip dividend	At price : Sta	nte rrency ———	(Note 1) Issue and allotment date: (/ / — (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
						IVA	IVA
				Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(N/A	N/A
				Class of shares redeemed(Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares issuable(Note 1)			
8.	Consideration issue	At price : Sta	nte rrency	Issue and allotment date : (/ / / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
ĺ						N/A	N/A

(2) N/A

N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other	At State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	(Please specify)	price: currency ———	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			(Prefe	linary sha rence sha (Other c	res)		_ _ _
	. 1: //:	\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.	ing the month (i.e. Total of A to l			(1) 718,829,96	_

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: Poon Ho Yee Agnes
Title: Managing Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.