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Qualipak International Holdings Limited

確利達國際控股有限公司

(English name to be renamed as China Optoelectronics Holding Group Co., Limited)

(Chinese name to be renamed as 中國光電控股集團有限公司)

(Incorporated in Bermuda with limited liability)

Website: www.qualipakhk.com

(Stock Code: 1332)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant increase in the consolidated net profit attributable to owners of the Company for the six months ended 30 June 2015 by approximately HK\$330 million as compared to that for the corresponding period in 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Qualipak International Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in the consolidated net profit attributable to owners of the Company for the six months ended 30 June 2015 by approximately HK\$330 million as compared to that for the corresponding period in 2014. The expected increase is primarily attributable to gains totaling approximately HK\$350 million resulting from the disposals of interests in subsidiaries and associates, as referred to in the announcements of the Company dated 28 November 2014, 16 February 2015, 27 February 2015, 25 March 2015, 30 March 2015, 1 April 2015, 14 April 2015, 4 May 2015 and 18 May 2015 and circular of the Company dated 30 April 2015. The aforementioned gains are partially offset by the net loss expected to arise from changes in fair value of listed equity instruments of approximately HK\$15 million for the period.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment by the Company’s management with reference to the unaudited management accounts of the Group for the five months ended 31 May 2015 and the progress of operations in the month of June 2015. Such information has not been finalised nor audited or reviewed by the Company’s independent auditor. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 June 2015, which is expected to be published in August 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

The current principal activities of the Company are investment holding and provision of corporate management services and its subsidiaries are principally engaged in (i) the design, development, manufacture and sale of packaging products and point-of-sales display units; (ii) securities investment and trading business as well as (iii) money lending business.

By order of the Board
Qualipak International Holdings Limited
Lam How Mun Peter
Chairman

Hong Kong, 10 July 2015

As at the date of this announcement, the Board comprised the following Directors:-

Executive Directors

Ms. Poon Ho Yee Agnes (*Managing Director*)
Mr. Lo Yuen Wa Peter
Ms. Sun Dixie Hui

Non-executive Director

Dr. Lam How Mun Peter (*Chairman*)

Independent Non-executive Directors

Mr. Chan Sze Hung
Mr. Ha Kee Choy Eugene
Mr. To Shing Chuen