

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing	g Limited		
Name of Issuer Ch Date Submitted 3 A	lding Group Co.,	Limited		
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1332</u> D	Descrip	tion: Ordina	ary Shares	
Balance at close of preceding mon		No. of ordinary shares 10,000,000,000	Par value (State currency)  HK\$0.01	Authorised share capital (State currency) HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A D	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ıth	_		•
Increase/(decrease)				
Balance at close of the month				

31/07/2015

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,594,149,825	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,594,149,825	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (adopted on 18/05/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	ssuer which	are to be Listed				
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. First Warrants with  Mandatory Exercise Rights  (as defined in the circular dated 9 June 2015)	HK\$	161,017,908.80	Nil	161,017,908.80	Nil	287,531,980
(24/06/2017)						
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)		ary shares				
Subscription price	H	\$0.56				
SGM approval date (if applicable) (dd/mm/yyyy)	(24/0	06/2015)				
2. Second Warrants with  Mandatory Exercise Rights	- -					
(as defined in the circular		174 910 451 126	NT:1	174 010 451 126	NT:1	207 521 002
dated 9 June 2015)	HK\$	174,819,451.136	Nil	174,819,451.136	Nil	287,531,992
(24/06/2017)	,	NT / A				
Stock code (if listed) Class of shares	_	N/A				
issuable (Note 1)		Ordinary shares				
Subscription price	HK	\$0.608				
SGM approval date (if applicable)						
(dd/mm/yyyy)	(24/0	06/2015)				
3.	-					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
			Total B.	(Ordinary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$		- - -
L						

Convertibles (i.e. Convertible i		55 <b>401</b> 7, <b>1101 410</b>	2.2.2.2.		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	thereto as at close of the month
1. N/A	<u> </u>				<del></del>	<del></del>
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.	<u> </u>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>				
3.						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<del></del>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/iiiii/yyyy)			Total C. (Ordin	nary shares) N/A	1	
			(Prefere	ence shares) $\frac{N/A}{N}$	A	<del>-</del> -
			(0	Other class) N/A	1	_

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
1(N + 1)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
	27/	
Total D. (Ordinary shares)	N/A	
	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		27/1
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Currency						e			
Class of shares	5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares   Cancellation date   ( / /						( / /	)		
Cancellation date : ( / / )								N/A	<u>N/A</u>
Shares   (dd/mm/yyyy)						s			
Class of shares redeemed	6.				Cancellation date : (dd/mm/yyyy)	( / /	)		
Class of shares redeemed  (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable								<u>N/A</u>	_ <u>N/A</u>
Shares    Class of shares issuable   N/A   N/A						d			
Class of shares issuable	7.					( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue  At price: State currency — Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								N/A	_ <u>N/A</u>
issue At price: currency (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						e			
(dd/mm/yyyy)	8.		At price :			( / /	)		
<u>N/A</u> <u>N/A</u>						( / /	)		
					• • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

					I OI IVIAI	пъ	and and OLIV	i iistea issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	N/A
				Class of shares issuable (Note 1)				
10.	Other	At	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	(Please specify)	price :	currency —	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
					linary sha erence sha (Other cla	res)	N/A	
To	otal increase / (decre	ase) in or	dinary shares d	luring the month (i.e. Total of A t	o E):		(1) Nil	
To	otal increase / (decre	ease) in pro	eference shares	s during the month (i.e. Total of A	A to E):		$\frac{(2)  N/A}{N/A}$	
				hares during the month (i.e. Total		<i>:</i>	N/A	
				ant figures under II above ("Mov				pital").)

Remarks (if any):
Submitted by: Poon Ho Yee Agnes
Title: Managing Director
(Director, Secretary or other duly authorised officer)
Notes:
notes.
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.