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**China Optoelectronics Holding Group Co., Limited**  
**中國光電控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

*Website: www.chnoe.com*

**(Stock Code: 1332)**

**(1) EXTENSION OF LONG STOP DATE IN RELATION TO  
MAJOR TRANSACTION; AND  
(2) FURTHER DELAY IN DESPATCH OF CIRCULAR**

The Board announces that a supplemental agreement was entered on 31 August 2015 (after trading hours) to extend the Long Stop Date in relation to Agreement from 31 August 2015 to 20 November 2015.

As additional time is required to prepare for the financial information of the Target Group and the contents of the Circular, the Company expects that the despatch of the Circular will be further postponed from 31 August 2015 to a date on or before 31 October 2015.

**EXTENSION OF LONG STOP DATE IN RELATION TO MAJOR TRANSACTION**

References are made to the announcements of China Optoelectronics Holding Group Co., Limited (the “Company”) dated 20 April 2015 and 30 June 2015 respectively (the “Announcements”). As set out in the Announcements, an indirect wholly-owned subsidiary of the Company (the “Purchaser”) entered into the Agreement in relation to the Acquisition of the Target Company, which, together with its subsidiaries are principally engaged in, light-emitting diode (LED) lighting business in the People’s Republic of China. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Taking into consideration the time which may be required to fulfill the relevant disclosure requirements and the relevant conditions precedent, the Purchaser, Vendor and Guarantor have entered into a supplemental agreement on 31 August 2015 (after trading hours) to extend the Long Stop Date from 31 August 2015 to 20 November 2015 or such other date as the Purchaser, Vendor and Guarantor may agree in writing. The Board considers the extension of Long Stop Date is in the interests of the Company and the Shareholders as a whole. Save and except for the aforesaid amendment, the Agreement shall continue to remain in full force and effect.

**The Acquisition is subject to, among other things, fulfilment of the conditions precedent and therefore may or may not materialise. The publication of this announcement does not indicate that the Acquisition will be completed. Shareholders and potential investors of the Company are advised to exercise caution when dealings in the Shares.**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcements, the Company is required to despatch the Circular containing, among other matters, (i) further details of the Acquisition; and (ii) a notice convening the SGM on or before 31 August 2015.

As additional time is required to prepare for the financial information of the Target Group and the contents of the Circular, the Company expects that the despatch of the Circular will be further postponed from 31 August 2015 to a date on or before 31 October 2015.

By order of the Board  
**China Optoelectronics Holding Group Co., Limited**  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 31 August 2015

As at the date of this announcement, the Board comprised the following Directors:-

*Executive Directors*

Ms. Poon Ho Yee Agnes (*Managing Director*)  
Mr. Lo Yuen Wa Peter  
Ms. Sun Dixie Hui

*Non-executive Director*

Dr. Lam How Mun Peter (*Chairman*)

*Independent Non-executive Directors*

Mr. Chan Sze Hung  
Mr. Cheung Wing Ping  
Mr. Ha Kee Choy Eugene  
Mr. Man Wai Chuen  
Mr. To Shing Chuen