

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	<b>yyy</b> ):	31/08/2015		
To: Hong Kong Exchanges and C	Clearing 1	Limited		
Name of Issuer C	hina Opt	oelectronics Ho	lding Group Co.,	Limited
Date Submitted 1	Septemb	per 2015		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : 1332	Descripti	on: Ordina	ary Shares	
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>10</u>	0,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	1(	0,000,000,000	HK\$0.01	_HK\$100,000,000.00
(2) Stock code : N/A	Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code : N/A Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,594,149,825	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,594,149,825	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (adopted on 18/05/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	ssuer which	are to be Listed				
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. First Warrants with  Mandatory Exercise Rights  (as defined in the circular dated 9 June 2015)	HK\$	161,017,908.80	Nil	161,017,908.80	Nil	287,531,980
(24/06/2017)						
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)		ary shares				
Subscription price	H	X\$0.56				
SGM approval date (if applicable) (dd/mm/yyyy)	(24/0	06/2015)				
	(= 17					
2. Second Warrants with  Mandatory Exercise Rights	- -					
(as defined in the circular dated 9 June 2015)	HK\$	174 910 451 126	Nil	174 910 451 126	Nil	297 521 002
	пкф	174,819,451.136	INII	174,819,451.136	INII	287,531,992
(24/06/2017)	,	NT / A				
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ordin	ary shares				
Subscription price		\$0.608				
SGM approval date (if applicable)						
(dd/mm/yyyy)	(24/0	06/2015)				
3.	-					
	=					
( / / ) Stock code (if listed)	-					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
			Total B.	(Ordinary shares) Nil Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N}$		_ _ _

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	thereto as at close of the month
1. N/A			<u></u>			
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.	<u>—</u>					
	—					
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
C411-(:f1:-4-4)						-
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) N/A		-
				ence shares) N/A Other class) N/A		-
			(1	Outer Class) <u>11/7</u>	1	-

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

•	_		
than under	Share	Option	Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
	37/4	
	N/A	
(Preference shares)		
(Other class)	N/A	

	Time of Vi					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					thereto	month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44. 1111. )))))			N/A	N/A
			Class of shares issuable				
		State	(Note 1)  Issue and allotment date:	( / /	)		
2.	Open offer	At price : State currency	(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/111111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares   N/A   N/A   N/A				_		
Class of shares	5.	Scrip dividend At price : State currency —	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
Class of shares   Cancellation date : ( / / )			EGIVI approvar date.	)		
Cancellation date :					<u>N/A</u>	N/A
Shares   (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A   N/A   N/A						
Class of shares redeemed	6.		cuncentation date:	)		
Class of shares redeemed			EGIVI approvar date.	)		
(Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable					N/A	<u>N/A</u>
shares (dd/mm/yyyy)  EGM approval date: ( / / / )						
Class of shares issuable	7.		Redemption date:	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			Bom approvar date.	)		
8. Consideration issue  At price: State					N/A	_ <u>N/A</u>
issue At price: currency (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue At price : State currency	issue and anothern date.	)		
N/A $N/A$			EGIVI approvar date.	)		
					N/A	N/A

Type of Issue  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Soft Approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Idd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Idd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Other class) N/						For Man	n Boar	a ana GEN	l listed issuers
Separation   State   Class of shares issuable   (Note 1)   (Note		Type of Issue					iss	shares of suer issued luring the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):    SGM approval date: ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / ) ( / / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( /							_		
Class of shares issuable (Note 1)  10. Other At State (Please specify) price: currency (Ad/mm/yyyy)    Som approval date: ( / / ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / / ) ) ( ( / /	9.					( / /	)		
10. Other   At   State (Please specify)   Price : currency   EGM approval date: ( / / )						( / /		V/A	N/A
10. Other At State (Please specify) price: currency (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (Preference shares) N/A  (Preference shares) N/A  (Other class) N/A									
10. Other (Please specify) Price: currency — (dd/mm/yyyy)  EGM approval date: (///)  N/A N/A  Total E. (Ordinary shares) N/A (Other class)							_		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.					( / /	)		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A		(Please specify)	price :	currency —		( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A							1	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):    N/A   N/A					(Prefe	rence shar	es) N/	A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):    N/A   N/A									
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	То	tal increase / (decre	ase) in or	dinary shares du	uring the month (i.e. Total of A to	o E):	`		
	То	tal increase / (decree	osa) in nr	roforma shores	during the month (i.e. Total of A	to E).	(	· —	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							١.	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					<u> </u>				nital"))

Remarks (if any):
Submitted by: Poon Ho Yee Agnes
Title: Managing Director
(Director, Secretary or other duly authorised officer)
Notes:
notes.
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.