

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	China Optoelectronics H	olding Group Co., L	imited
Date Submitted 2	2 October 2015		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>1332</u>	Description:	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code: N/A	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
(-	_	

30/09/2015

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,594,149,825	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	3,594,149,825	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme (adopted on 18/05/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	ssuer which	are to be Listed				
Description of warrants	Currency of nominal	Nominal value at close of	Exercised during the		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. First Warrants with Mandatory Exercise Rights (as defined in the circular dated 9 June 2015)	HK\$	161,017,908.80	Nil	161,017,908.80	Nil	287,531,980
(24/06/2017)						
Stock code (if listed)]	N/A				
Class of shares issuable (Note 1)	Ordin	ary shares				
Subscription price	H	X\$0.56				
SGM approval date (if applicable) (dd/mm/yyyy)	(24/0	06/2015)				
		,				
2. Second Warrants with	_					
Mandatory Exercise Rights	_					
(as defined in the circular	_					
dated 9 June 2015)	HK\$	174,819,451.136	Nil	174,819,451.136	Nil	287,531,992
(24/06/2017)						
Stock code (if listed)]	N/A				
Class of shares issuable (Note 1)	Ordin	ary shares				
Subscription price	HK	\$0.608				
SGM approval date (if applicable)						
(dd/mm/yyyy)	(24/0	06/2015)				
3.						
<u></u>	<u>-</u>					
		_				_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
			Total B.	(Ordinary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$		_ _ _
L						

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
C(-11-(C1'-(-1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)			_			_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(4.4)))))	(, , ,)		Total C. (Ordin	nary shares) N/A	Λ	
				ence shares) $\frac{N/A}{N}$		<u>-</u>
			((Other class) $\overline{N/A}$	`	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	1	
	-	
-		
shares (Note 1)	1	
2		
	1	
shares (Note 1)	1	
Shares (Note 1)		
3.		
	1	
-	1	
	-	
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)		•
		<u>-</u>
(Other class)	N/A	_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable			uicicio	montii
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1) Issue and allotment date:	(/ /)		
2.	Open offer	fer At price : State currency	(dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.1111.13)			N/A	N/A
			Class of shares issuable				
3.	Placing	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(33, 111111 , 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Currency						e			
Class of shares	5.	Scrip dividend	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares Cancellation date (/ /						(/ /)		
Cancellation date : (/ /)								N/A	N/A
Shares (dd/mm/yyyy)		_				s			
Class of shares redeemed	6.				Cancellation date : (dd/mm/yyyy)	(/ /)		
Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency [State currency] EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	_ <u>N/A</u>
Shares Class of shares issuable N/A N/A						d			
Class of shares issuable	7.					(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	<u>N/A</u>
issue At price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						e			
(dd/mm/yyyy)	8.		At price			(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)		
								N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer which may be issuer issued during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (/ /) SGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (/ /) Issue and allotment date: (/ /) SGM approval date: (/ /) No. of new shares of issuer which may be issuer which may be issued varieties as at close of the month Class of shares issuable (/ /) No. of new shares of issuer which may be issuer with may be issuer which may be issuer with a surface of the month.
10. Other (Please specify) At State (Please specify) State (Note 1) State (Included Plane (Inclu
reorganisation Issue and allotment date: (/ / /) SGM approval date: (/ / /) M/A N/A N/A N/A N/A 10. Other At State (Please specify) price: currency ————————————————————————————————————
Class of shares issuable
Class of shares issuable (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)
(Note 1) Issue and allotment date: (/ /) (Other At State (Olease specify) price: currency — EGM approval date: (/ /)
10. Other At State (dd/mm/yyyy) (Please specify) price: currency — EGM approval date:
(Please specify) price : currency — EGM approval date:
N/A N/A
Total E. (Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Poon Ho Yee Agnes
Title: Managing Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.