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**China Optoelectronics Holding Group Co., Limited**

**中國光電控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

*Website: www.chnoe.com*

**(Stock Code: 1332)**

**CLARIFICATION ANNOUNCEMENT AND TRADING HALT**

Reference is made to the announcement of China Optoelectronics Holding Group Co., Limited (the “Company”) dated 30 November 2015 in relation to the grant of share options.

The Company would like to clarify that in view of, among others, the proposed placing of shares on a best efforts basis as announced on 30 November 2015, the grant of the share options announced on the same date was terminated and will be postponed to after trading hours on the date the shares of the Company resume trading on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The exercise price and other terms of the share options will be determined in accordance with the Rules Governing the Listing of Securities on the Stock Exchange. The Company will issue a separate announcement upon granting of the share options.

**TRADING HALT**

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:00 a.m. on 1 December 2015 and will remain halted until further notice.

By order of the Board  
**China Optoelectronics Holding Group Co., Limited**  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 2 December 2015

As at the date of this announcement, the Board comprises the following directors:-

*Executive Directors*

Ms. Poon Ho Yee Agnes (*Managing Director*)

Ms. Lin Ying

Mr. Lo Yuen Wa Peter

Ms. Sun Dixie Hui

*Non-executive Director*

Dr. Lam How Mun Peter (*Chairman*)

*Independent Non-executive Directors*

Mr. Chan Sze Hung

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. Man Wai Chuen

Mr. To Shing Chuen