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**China Optoelectronics Holding Group Co., Limited**

**中國光電控股集團有限公司**

*(Incorporated in Bermuda with limited liability)*

*Website: www.chnoe.com*

*(Stock Code: 1332)*

**CHANGE OF PLACING PERIOD AND LONG STOP DATE IN RELATION  
TO THE PLACING OF NEW SHARES UNDER GENERAL MANDATE  
AND TRADING HALT**

Further to the Announcement, the Company wishes to inform that on 1 December 2015 (after trading hours), the Company and the Placing Agent have entered into the Supplemental Placing Agreement to change (i) the expiry date of the Placing Period from the 21st day after the date of the Placing Agreement to the 14th day after the date of the Placing Agreement (or such other period as agreed by the Placing Agent and the Company); and (ii) the Long Stop Date from the 24th day after the date of the Placing Agreement to the 21st day from the date of the Placing Agreement.

Save and except for the above change of the Placing Period and the Long Stop Date, all other terms and provisions of the Placing Agreement shall remain the same and unchanged and the Placing Agreement shall remain in full force and effect.

**As completion of the Placing is subject to the satisfaction of the conditions precedent under the Placing Agreement (as revised by the Supplemental Placing Agreement) and the Placing is on a best effort basis, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

Reference is made to the announcement (the “**Announcement**”) of China Optoelectronics Holding Group Co., Limited (the “**Company**”) dated 30 November 2015 in relation to, among other matters, the Placing. Capitalised terms used in this announcement, unless the context requires otherwise, shall have the same meanings as those defined in the Announcement.

On 1 December 2015 (after trading hours), the Company and the Placing Agent have entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”) to change (i) the expiry date of the Placing Period from the 21st day after the date of the Placing Agreement to the 14th day after the date of the Placing Agreement (or such other period as agreed by the Placing Agent and the Company); and (ii) the long stop date for fulfillment of the conditions precedent of the Placing Agreement (the “**Long Stop Date**”) from the 24th day after the date of the Placing Agreement to the 21st day from the date of the Placing Agreement.

Save and except for the above change of the Placing Period and the Long Stop Date, all other terms and provisions of the Placing Agreement shall remain the same and unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the change of the Placing Period and the Long Stop Date are in the interests of the Company and the Shareholders as a whole.

**As completion of the Placing is subject to the satisfaction of the conditions precedent under the Placing Agreement (as revised by the Supplemental Placing Agreement) and the Placing is on a best effort basis, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **TRADING HALT**

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 1 December 2015 and will remain halted until further notice.

By order of the Board  
**China Optoelectronics Holding Group Co., Limited**  
**Lam How Mun Peter**  
*Chairman*

Hong Kong, 2 December 2015

As at the date of this announcement, the Board comprises the following Directors:-

*Executive Directors*

Ms. Poon Ho Yee Agnes (*Managing Director*)  
Ms. Lin Ying  
Mr. Lo Yuen Wa Peter  
Ms. Sun Dixie Hui

*Non-executive Director*

Dr. Lam How Mun Peter (*Chairman*)

*Independent Non-executive Directors*

Mr. Chan Sze Hung  
Mr. Cheung Wing Ping  
Mr. Ha Kee Choy Eugene  
Mr. Man Wai Chuen  
Mr. To Shing Chuen