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**透云科技**  
Ty. Technology

**China Touyun Tech Group Limited**

**中國透雲科技集團有限公司**

*(Incorporated in Bermuda with limited liability)*

*Website: [www.chinatouyun.com.hk](http://www.chinatouyun.com.hk)*

**(Stock Code: 1332)**

## **COMPLETION OF ISSUE OF US\$40 MILLION 7.0% CONVERTIBLE BONDS**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 3 October 2017 and 20 October 2017 in relation to the issue of US\$40 million 7.0% secured convertible bonds. Unless the context otherwise requires, all capitalised terms in this announcement have the same meanings as those defined in the Announcements.

### **COMPLETION**

The Board is pleased to announce that Completion took place on 10 November 2017. Upon Completion, the convertible bonds in the principal amount of US\$40 million was issued to the Subscriber.

## SHAREHOLDING STRUCTURE

The following table sets out the shareholding structure of the Company (i) upon Completion and as at the date of this announcement; and (ii) immediately after full conversion of the CB (assuming no other change in the issued share capital of the Company).

	Upon Completion and as at the date of this announcement		Immediately after full conversion of the CB at the initial Conversion Price	
	Number of Shares	Approx. %	Number of Shares	Approx. %
Mr. Wang	2,240,000,000	22.86	2,240,000,000	21.48
Mr. Qin Fen	789,880,000	8.06	789,880,000	7.57
Ms. Qiao Yanfeng (Note 1)	600,000,000	6.12	600,000,000	5.75
CB Holders	—	—	630,487,804	6.05
Other public Shareholders	<u>6,167,431,301</u>	<u>62.96</u>	<u>6,167,431,301</u>	<u>59.15</u>
<b>Total:</b>	<u><u>9,797,311,301</u></u>	<u><u>100.00</u></u>	<u><u>10,427,799,105</u></u>	<u><u>100.00</u></u>

Note 1: Ms. Qiao Yanfeng is Mr. Wang's mother and is deemed to be interested in 600,000,000 Shares through her wholly-owned companies.

By order of the Board  
**China Touyun Tech Group Limited**  
**Wang Liang**  
Chairman

Hong Kong, 10 November 2017

As at the date of this announcement, the Board comprised the following directors:

*Executive Directors*

Mr. Wang Liang (Chairman)  
Mr. Du Dong  
Mr. Lo Yuen Wa Peter

*Non-executive Director*

Mr. Chen Hui

*Independent Non-executive Directors*

Mr. Cheung Wing Ping  
Mr. Ha Kee Choy Eugene  
Mr. To Shing Chuen