

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	<i>(</i>): <u>28/2/20</u>	18	
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer China T	ouyun Tech Group	Limited	
Date Submitted 2 March	n 2018		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1332</u> Descri	ption : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary	Par value	Authorised share capital

	snares	(State currency)	(State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :			
			No. of preferenc shares		Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mont	h _				
3. Other Classe	es of Shares					
Stock code :	N/A	_Descripti	on :			
			No. of oth classes o shares	of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mont	h				

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,797,311,301	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	9,797,311,301	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optic	on Schemes o	of the Issuer)			
Particulars of share option scheme including EGM approval date		Movement du	iring the mont	th		No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and					_	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granted	LACICISCU	Cancelled	Lapseu	· .	
Scheme adopted						
on 18/05/2012 with						
exercise price of						
HK\$0.335 per						
share (granted						
on 25/01/2017)						
Ordinary shares	Nil	Nil	Nil	200,000	Nil	95,910,000
(Note 1)	1 11					
(
2.Share Option						
Scheme adopted						
on 18/5/2012 with						
exercise price of						
HK\$0.335 per						
share (granted on						
12/12/2017)						
Ordinary abaraa						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	97,650,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordir			
			•	nce shares)		
			•	Other class)	N/A	
Total funds raised duri		th from exerci				
of options (State curre	ncy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy) 1. N/A	value	month	month	month	thereto	month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	()				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)		. <u></u>				
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		TOTAL D		ce shares) N/A		-
				ther class) <u>N/A</u>		_
				·		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond -	ouisianding	monun	monun	monun	linerelo	monun
Issue of US\$40 million 7% convertible bond on 10 November 2017 Conversion price :HK\$0.492 (subject to amendment)	US Dollar	Nil	Nil	US\$40 million	Nil	630,487,804
Stock code (if listed) Class of shares	- <u></u>					
	dinary					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	_ (/ / _) _					
	_					
				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
0.	-					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 4.	(/ /)					
.	-					
	-					
	-					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares) N/A		
		•		ice shares) N/A		-
			(C	other class) N/A		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			-	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(22.1111) (35.57)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) (///) (dd/mm/yyyy) S. Scrip dividend At price : State currency Issue and allotment (dd/mm/yyyy) (///) (dd/mm/yyyy) B. Repurchase of shares Class of shares repurchased (Note 1) N/A C. Repurchase of shares Class of shares repurchased (Note 1) N/A EGM approval date: (///) (dd/mm/yyyy) N/A F. Redemption of shares Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A F. Redemption of shares Class of shares redeemed (Note 1) N/A Redemption At price : State currency Class of shares redeemed (Note 1) N/A 8. Consideration At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration At price : State currency Class of shares issuable (Note 1) N/A B. Consideration At price : State currency Class of shares issuable (More 1) N/A B. Consideration At price : State currency Class of shares issuable (More 1) N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : currencydate : (ddmm/yyy) EGM approval date: (/ /) (ddmm/yyy) EGM approval date: (/ /) (ddmm/yyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration At price : State issue Class of shares issuable (Note 1) N/A N/A 8. Consideration At price : State issue Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) N/A N/A 8. Consideration At price : State issue Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyy) N/A N/A				_					
(dd/mm/yyyy) N/A N/A N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1)	5.			(/	/)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) N/A N/A			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) () (dd/mm/yyy) 8. Consideration At price : State currency Issue and allotment (dd/mm/yyy) EGM approval date: (/ /) () (dd/mm/yyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) K/A Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Redemption date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Redemption date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State Issue and allotment issue (/ /) EGM approval date: (/) (d/mm/yyy) EGM approval date: (/ /) (/ /) (/ / /) (/ /)				_					
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A State State N/	6.			(/	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State currency Class of shares issuable (Note 1) Issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At price : State currency Issue and allotment date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								<u></u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)				_					
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At price : State currency Class of shares issuable (Note 1)	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/	/)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
EGM approval date: (///)									
(dd/mm/yyyy)	8.	Consideration At price . currency		(/	/)		
<u>N/A</u> <u>N/A</u>				(/	/)		
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u></u>	
				Class of shares issuable (<i>Note 1)</i>				
10.	Other (Please specify)	At price :	State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Prefere	nce s	hares) <u>N/A</u> hares) <u>N/A</u> class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ments	in Issued Share

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Remarks (if any):

Submitted by: Cheng Pui Yee
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.