

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To : Hong Kong Exchanges and Clearing Limited									
Name of Issuer China Touyun Tech Group Limited Date Submitted 4 February 2019									
I. Movements in Authorised	Share Ca	pital							
1. Ordinary Shares									
(1) Stock code : <u>1332</u>	Descrip	otion : <u>Ordinary</u>	/ Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	ng month	50,000,000,000	HK\$0.01	HK\$500,000,000.00					
Increase/(decrease)	-	Nil		Nil					
Increase/(decrease) Balance at close of the mon	th _	Nil 50,000,000,000	HK\$0.01	Nil HK\$500,000,000.00					
	th Descrip	50,000,000,000	HK\$0.01						
Balance at close of the mon	-	50,000,000,000	HK\$0.01 Par value (State currency)						
Balance at close of the mon	Descrip	50,000,000,000 otion: No. of ordinary	Par value	HK\$500,000,000.00 Authorised share capital					
Balance at close of the mon	Descrip	50,000,000,000 otion: No. of ordinary	Par value	HK\$500,000,000.00 Authorised share capital					

31/1/2019

2. Preference SI	hares			
Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month		
Increase/(decrea	ase)			
Balance at close	e of the mon	ith		
3. Other Classes	s of Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month		
Increase/(decrea	ase)	-		
Balance at close	e of the mon	ıth		

Total authorised share capital at the end of the month (State currency): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other		
			shares	classes of shares		
Balance at close of preceding month	9,797,311,301	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	9,797,311,301	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 18/05/2012 with exercise price of HK\$0.335 per share (granted on 25/01/2017) Ordinary shares Nil Nil 79,310,000 Nil Nil 7,100,000 (Note 1) 2.Share Option Scheme adopted on 18/5/2012 with exercise price of HK\$0.335 per share (granted on 12/12/2017) Ordinary shares Nil Nil 94,950,000 Nil Nil Nil (Note 1) 3. shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer may be issued issued Nominal value during the pursuant Currency at close of Exercised Nominal value month thereto as at during the at close of the close of the Description of warrants of nominal preceding pursuant (Date of expiry - dd/mm/yyyy) value month thereto month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ____(/ /)_ (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) N/A Total B. (Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at close of the close of the amount preceding during the pursuant thereto month Class and description outstanding month month month 1. Convertible bond -Issue of US\$40 million 7% US convertible bond on 10 US\$27 US\$27 Nil 425,579,268 November 2017 Dollar million Nil million Conversion price :HK\$0.492 (subject to amendment) Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ___(_/_/_) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3.		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

Type of Issue	Οt	her Movements	in Issued S	Share Capital					
Issue and allotment		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue									
Class of shares State State Currency State Class of shares State Currency State Currency Class of shares Class of	1.	Rights issue	At price :		Issue and allotment	(/ /)		
Class of shares					EGM approval date:	(/ /)		
State Stat								<u>N/A</u>	N/A
Class of shares State State State Currency EGM approval date: (/ /									
EGM approval date: (/ /	2.	Open offer	At price :		Issue and allotment	(/ /)		
Class of shares State Issue and allotment (/ /) (/ /)					EGM approval date:	(/ /)		
State Stat								N/A	N/A
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares									
EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) the date : (dd/mm/yyyy)				·	EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	N/A
								N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								147.	
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								14/7	TW/
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								N/A	IV/A
			Class of shares issuable (Note 1)	_					
8.	Consideration At price : issue	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(1	1)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State ————currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ments	in Issued Share

Remarks (if any):						
Submitted by: Cheng Pui Yee						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.