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透云科技
Ty. Technology

China Touyun Tech Group Limited

中國透雲科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1332)

**DELAY IN DESPATCH OF CIRCULAR
AND
REVISED EXPECTED TIMETABLE IN RELATION TO
PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcement of China Touyun Tech Group Limited (the “**Company**”) dated 5 July 2019 in relation to the Share Consolidation (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Share Consolidation and a notice of the SGM is expected to be despatched to the Shareholders on or before 17 July 2019. As additional time is required to finalise certain information in the Circular, the expected date of despatch of the Circular will be postponed to a date on or before 19 July 2019.

REVISED EXPECTED TIMETABLE FOR THE PROPOSED SHARE CONSOLIDATION

As a result of the delay in despatch of the Circular, the expected timetable for the proposed Share Consolidation has been revised as follows:

Event	Date 2019
Despatch of circular, notice and proxy form for the SGM	Friday, 19 July
Latest time for lodging transfers of Existing Shares in order to qualify for the attendance and voting at the SGM.....	4:30 p.m. on Friday, 2 August
Register of members closes to determine the qualification for attendance and voting at the SGM.....	Monday, 5 August to Thursday, 8 August (both dates inclusive)
Latest time for lodging form of proxy in respect of the SGM.....	10:00 a.m. on Tuesday, 6 August
Date and time of the SGM	10:00 a.m. on Thursday, 8 August
Announcement of the poll results of the SGM	Thursday, 8 August
The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation, which are set out in the Circular.	
Effective date of the Share Consolidation	Monday, 12 August
Dealing in the Consolidated Shares commences.....	9:00 a.m. on Monday, 12 August
Original counter for trading in the Existing Shares in board lot of 10,000 Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 12 August
Temporary counter for trading in the Consolidated Shares in board lot of 2,500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 12 August
First day of free exchange of existing share certificates for the Existing Shares for new share certificates for the Consolidated Shares	Monday, 12 August

Event	Date 2019
Original counter for trading in the Consolidated Shares in board lot of 10,000 Consolidated Shares (in the form of new share certificates for the Consolidated Shares) re-opens	9:00 a.m. on Monday, 26 August
Parallel trading in the Consolidated Shares in the form of new share certificates and existing share certificates commences	9:00 a.m. on Monday, 26 August
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Monday, 26 August
Parallel trading in the Consolidated Shares in the form of new share certificates and existing share certificates ends	4:00 p.m. on Friday, 13 September
Temporary counter for trading in the Consolidated Shares in board lot of 2,500 Consolidated Shares (in the form of existing share certificates) closes	4:00 p.m. on Friday, 13 September
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Friday, 13 September
Last day of free exchange of existing share certificates for the Existing Shares for new share certificates of the Consolidated Shares	Tuesday, 17 September

The expected timetable is for indicative purpose only and is subject to the Share Consolidation becoming unconditional, and may be extended or varied by the Company. Any change to the expected timetable will be announced in separate announcement(s) by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

By order of the Board
China Touyun Tech Group Limited
Wang Liang
Chairman

Hong Kong, 17 July 2019

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wang Liang (*Chairman*)

Mr. Du Dong

Mr. Lo Yuen Wa Peter

Non-executive Director

Mr. Chen Hui

Independent non-executive Directors

Mr. Cheung Wing Ping

Mr. Ha Kee Choy Eugene

Mr. To Shing Chuen