

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer China Touyun Tech Group Limited 2 Jan 2020										
. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : <u>1332</u>	_Descrip	otion :	Ordinary	Shares						
		No. of o		Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month	12,500,0	000,000	HK\$0.04	HK\$500,000,000.00					
Increase/(decrease)	-	N	<u>il</u>		Nil					
Balance at close of the mont	h _	12,500,0	000,000	HK\$0.04	HK\$500,000,000.00					
(2) Stock code : N/A	_Descrip	otion :								
		No. of o		Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month									
Increase/(decrease)	-									
Balance at close of the mont	h _									

31/12/2019

2. Preference Shares				
Stock code : N/A	Description	:		
	р	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month		- <u></u> -	
Increase/(decrease)				_
Balance at close of the	month			
3. Other Classes of Sh	ares			
Stock code : N/A	Description	:		
		lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month		- <u></u> -	·
Increase/(decrease)				
Balance at close of the	month			
Total authorised share	capital at the end o	of the month	(State currency) :	HK\$500,000,000.00
II. Movements in Issue	d Share Capital			
	No. of ordin	•	No of preferen	
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,449,327,825 of HK\$0.04	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,449,327,825 of HK\$0.04	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	snare Option	Schemes of	tne issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	М	ovement dur	ing the mon	th	thereto	thereto as at close of
(dd/mm/yyyy) and		overnont dar	ing the men	u :		the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grantou	ZXOIOIOG	Garioonioa	Lapoou		
Scheme adopted						
on 18/05/2012 with						
exercise price of						
HK\$1.34 per share						
(adjusted on						
12/8/2019)						
(granted on						
25/1/2017						
Ordinary shares	Nil	Nil	Nil	2,025,000	Nil	13,790,000
(Note 1)					•	
,						
2.Share Option						
Scheme adopted						
on 18/5/2012 with						
exercise price of						
HK\$1.34 per						
share (adjusted on						
12/8/2019)						
(granted on						
12/12/2017)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	23,425,000
(Note 1)						
3.Share Option						
Scheme adopted						
on 18/5/2012 with						
exercise price of						
HK\$0.48 per						
Share (adjusted on						
12/8/2019)						
(granted on						
21/2/2019)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,000,000
(Note 1)						
		To		inary shares)	N/A	
			(Prefer	ence shares)	N/A	
				(Other class)		
Total funds raised durin	a the month	from evercis		/		
of options (State curren		HOILL GYCLOIS	e Nil			
or options (State culter)	icy <i>)</i>		1111			

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued Amount at during the pursuant Currency of close of Converted Amount at month thereto as at preceding during the close of the pursuant close of the amount month month thereto month Class and description outstanding month 1. Convertible bond -Issue of US\$40 million 7% US US\$27 convertible bond on 10 US\$27 106,394,817 November 2017 Dollar Nil million million Nil Conversion price :HK\$1.968 (see remarks) (subject to amendment) Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements	in Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			_		
1.	Rights issue	At State price : currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		·	EGM approval date: (dd/mm/yyyy)	(/	1)	NI/A	NI/A
							N/A	N/A
			Class of shares issuable (Note 1)			-		
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)			-		
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			· · · · · · · · · · · · · · · · · · ·				N/A	N/A
			Class of shares issuable (Note 1)			-		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-					
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(1	1)	N/A	N/A
								M	1071
			Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								M	1071
			Class of shares redeemed (Note 1)	-					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(1	1)		
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								IVA	IV/A
			Class of shares issuable (Note 1)	-					
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(1	1)		
								N/A	N/A

	Type of Issue					s	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation	-		Effective date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)			N/A	N/A
							IVA	IN/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State ————currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Total E.	(Preferer	nce sh	ares) N/A ares) N/A lass) N/A	

T (): () () () () () () () () ((4)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Moven Capital").)	nents	in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

		i
(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remark	ks (if any):	
		_
Submit	ted by: Cheng Pui Yee	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.